

LEI Codes and Issued Share Capital

Permanent TSB Group Holdings plc is listed on the Main Securities Market of Euronext Dublin and the London Stock Exchange (standard listing). It is the holding company for Permanent TSB plc which is a Credit Institution licensed and regulated by the Central Bank of Ireland.

In 2011, Permanent TSB Group Holdings plc received significant support from the Irish State in the context of the financial crisis because of its systemic importance to the Irish Financial system. As a result of these State support measures, the Minister for Finance of Ireland then became the owner of 99.2% of the issued ordinary shares of the Company. In April 2015, this interest reduced to 74.92% following the successful completion of a €400m equity capital raise, an open offer take up for €2m and through the sale by the Minister for Finance of 21.8 million shares. In 2022, the interest of the Minister for Finance reduced to 62.44% following the issue of 90,893,627 (16.66% of the total issued share capital of the Company) to RBS AA Holdings (UK) Ltd (a subsidiary of Natwest Group plc) in connection with the acquisition by the Company of elements of the Ulster Bank retail and SME business in Ireland. In June 2023, the Minister for Finance and Natwest Group plc each sold 27,279,456 shares. The disposal was effected by way of a placing of shares in an accelerated book building process.

Information on share ownership position:

Total no of Issued Shares	545,589,119
Total no of Shareholders	Circa. 128,000
Shareholding – Minister for Finance of Ireland	313,382,197 (57.44%)
Shareholding – RBS AA Holdings (UK) Ltd	63,614,171 (11.66%)
Free float	30.90%
PTSBGH LEI Code	635400DTNHVYGZODKQ93
PTSB LEI Code	549300WL1M55G8FIDZ68
ISIN	IE00BWB8X525
Irish SEDOL	B5B8X52
WKN	A14P7U
Mnemonic	PTSB
TR1 Notifications – email to	Investor.relations@permanentsb.ie