

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.** If you are in any doubt as to the action you should take, you are recommended to seek your own financial advice immediately from an independent financial adviser being, if you are resident in Ireland, an organisation or firm authorised under the European Communities (Markets in Financial Instruments) Regulations 2017 or the Investment Intermediaries Act 1995 (as amended) or, if you are resident in the United Kingdom, an organisation or firm authorised pursuant to the Financial Services and Markets Act 2000 of the United Kingdom or, if you are not so resident, from another appropriately authorised independent financial adviser. All Shareholders are advised to consult their professional advisers regarding their own tax position.

This Opt-Out Form should be read in conjunction with the Annual General Meeting circular to Shareholders dated 3 April 2024 (the "Circular"). Terms used in this Opt-Out Form and not otherwise defined herein have the same meaning as in the Circular. The Circular is available on the Company's website: [www.permanenttsbgroup.ie](http://www.permanenttsbgroup.ie)

# Permanent TSB Group Holdings plc

*incorporated in Ireland under the Companies Act 2014 with registered number 474438.*

## OPT-OUT FORM FOR THE ODD-LOT OFFER

**Only to be completed by Eligible Odd-Lot Holders who wish to retain their Odd-Lot shareholding and not participate in the re-purchase of their shares by the Company at an offer price of €1.74 per share.**

**A separate form is required for each Odd-lot Holding.**

- **IF YOU WISH TO RETAIN YOUR ODD-LOT HOLDING**, you must sign and return this form.

OR

- **IF YOU WISH FOR YOUR ODD-LOT HOLDING TO BE PURCHASED** you need take **NO ACTION**.

**Odd-lot Holders who do not complete and return this form to be received no later than 12.00 noon on 4 October 2024 should note their Odd-lot Holdings will be re-purchased by the Company without any further action on their part and without any further notice to them.**

- No Odd-lot Holder shall be entitled to partially opt-out of the Odd-lot Offer. To the extent that an Eligible Odd-lot Holder attempts to opt-out on a partial basis, such Eligible Odd-lot Holder shall be deemed to have agreed to retain their entire Odd-lot holding without anything further being required.
- Additional Opt-Out Forms may be obtained from the Registrar, Link Registrars Limited, at the applicable address set out below.

**All Opt-Out Forms must be sent by post to Link Registrars Limited (PTSBGH), P.O Box 7117, Dublin 2, Ireland so as to be received by no later than 12.00 noon on 4 October 2024, in order to retain your Odd-Lot holding.**

### Notes

- Proceeds from the sale of Odd-lots may be claimed by shareholders through presentation to their bank (or any branch of PTSB) of cheques that will be issued to Odd-lot Holders who do not opt-out. Such cheques shall be issued no later than 21 October 2024. Any such proceeds unclaimed for a period of 6 (six) years from the date of sale of the Odd-lots may be declared by the Directors to be forfeited for the benefit of the Company.
- If this Opt-Out Form is signed under a power of attorney, then such power of attorney, or a certified copy of the original, must be sent with this Opt-Out Form for noting (unless it has already been noted by Link Registrars Limited on behalf of the Company).
- Where there are joint holders of any Odd-lot Holding, any joint holder whose names appear in the register in respect of such Odd-lot Holding may sign this Opt-Out Form to opt out of the Odd-Lot offer and retain the shares.
- No receipts will be issued for documents returned.
- The Directors of Permanent TSB Group Holdings plc reserve the right to accept or reject any Opt-Out Form in accordance with the terms and conditions of the Odd-lot Offer including where the Odd-lot Holder has not completed all the required information or has not delivered all the required documents to Link Registrars Limited by the required time and date.
- If you are in any doubt as to how to complete this form, please contact Link Registrars Limited by phone on +353 (0) 1-526 0116 (or if dialing from the UK on +44 (0)20 3059 8256).

**PLEASE READ OVERLEAF: THIS FORM IS ONLY TO BE COMPLETED BY ODD-LOT HOLDERS WHO WISH TO RETAIN THEIR ODD LOT SHARES AND NOT HAVE THEM RE-PURCHASED BY THE COMPANY.**

The provisions of Parts III, IV and V of the AGM Circular dated 3 April 2024 are deemed to be incorporated in and form part of this Opt-Out Form.

Shareholder Name and Address

Joint Holders:

For information purposes only:  
Number of **Ordinary Shares** held by you as at the close of business on 3 April 2024  
(the First Record Date)

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Eligible Odd-lot Holders who wish to retain their Odd-lot Holding and opt out of the Odd-lot Offer by the Company must complete and return this form using the reply paid envelope provided. Eligible Odd-lot Holders who do not complete and return this Opt-Out Form so as to be received by no later than 12 noon on 4 October 2024 should note that their Odd-lot Holding will be re-purchased by the Company on the terms and subject to the conditions set out in this Opt-Out Form and the AGM Circular dated 3 April 2024 without any further action on their part and without any further notice to them.

I would like to retain my Odd-lot Holding.

Execution by individuals signed and delivered (may be signed by the first named or any joint shareholder).

Signed \_\_\_\_\_

Dated \_\_\_\_\_

Execution by a Company: The common seal was affixed/executed on behalf of the Company named above in the presence of:



Signature \_\_\_\_\_

Name of Director \_\_\_\_\_

Signature \_\_\_\_\_

Name of \*Director/Secretary/  
Witness \_\_\_\_\_

\*Delete as appropriate

Shareholder support-line Ireland: +353 (0)1 526 0116 (or if dialing from the UK on 020 3059 8256).  
Email address: enquiries@linkgroup.ie quoting "PTSB Odd-Lot Offer" in the Subject Line.